

Financial Services Company
GCC Daily Report



2024

Research Department

PO Box 2777, PC 112, Sultanate of Oman
Tel: +968 24825620 Fax: +968 24817205
Website: www.fscoman.net



FSC Daily Report

16/09/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,634.86	0.7	14.7	22.6	20.9	3.5	2.9	1.79%
MSCI Emerging Markets Index	1,082.30	0.6	5.7	15.0	15.2	1.8	1.7	2.69%
MSCI FM FRONTIER MARKETS	534.99	0.3	5.5	12.0	12.8	1.6	1.7	4.45%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	540.57	0.1	1.8	10.2	14.2	1.6	1.7	4.33%
Muscat Stock Exchange MSX 30 Index	4,730.90	(0.3)	4.8	12.2	12.1	0.9	0.8	5.29%
Tadawul All Share Index	11,867.78	(0.3)	(0.8)	19.7	22.2	2.4	2.3	3.61%
Dubai Financial Market General Index	4,395.02	0.3	8.3	8.5	11.3	1.3	1.1	5.46%
FTSE ADX GENERAL INDEX	9,386.20	0.4	(2.0)	17.0	21.3	2.6	2.2	2.07%
Qatar Exchange Index	10,448.96	(0.1)	(3.5)	11.6	14.4	1.3	1.5	4.06%
Bahrain Bourse All Share Index	1,944.76	(0.4)	(1.4)	7.7	11.3	0.7	0.9	8.91%
Boursa Kuwait All Share Price Return Ir	7,156.25	(0.0)	5.0	19.0	20.4	1.7	1.5	3.32%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	568.77	0.5	7.5	16.6	17.0	1.8	1.7	2.65%
MSCI AC Asia Ex. Japan Index	693.29	0.5	8.1	16.1	16.8	1.7	1.7	0.00%
Nikkei 225	36,581.76	(0.7)	9.3	22.0	25.5	1.9	1.9	1.80%
S&P/ASX 200	8,121.60	0.3	7.0	20.7	19.2	2.3	2.2	3.61%
Hang Seng Index	17,422.12	0.3	2.2	9.3	11.0	1.0	1.1	4.58%
NSE Nifty 50 Index	25,383.75	0.1	16.8	24.8	24.7	4.1	3.4	1.21%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	172.81	0.7	7.6	15.6	16.4	2.1	1.9	3.26%
MSCI Emerging Markets Europe Index	126.03	1.8	7.4	7.3	7.1	1.2	1.0	4.24%
FTSE 100 Index	8,270.79	(0.0)	7.0	14.6	14.4	1.9	1.7	3.84%
Deutsche Boerse AG German Stock Inc	18,658.31	(0.2)	11.4	15.4	15.7	1.7	1.6	2.96%
CAC 40	7,470.10	0.1	(1.0)	13.8	16.6	1.8	1.8	3.34%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,561.30	0.6	17.2	25.7	23.2	4.8	4.0	1.36%
S&P 500 INDEX	5,626.02	0.5	18.0	25.6	23.1	5.0	4.2	1.31%
Dow Jones Industrial Average	41,393.78	0.7	9.8	22.4	20.5	5.2	4.6	1.79%
NASDAQ Composite Index	17,683.98	0.7	17.8	39.7	38.3	6.7	5.8	0.76%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	519.10	0.0	-3.1	-37%	127%
Gold Spot \$/Oz	2,580.50	0.1	25.1	0%	146%
BRENT CRUDE FUTR Nov24	71.84	0.3	-4.6	-19%	57%
Generic 1st'OQA' Future	72.33	0.5	-5.2	-42%	292%
LME COPPER 3MO (\$)	9,308.00	1.0	8.8	-15%	115%
SILVER SPOT \$/OZ	30.92	0.7	30.0	-4%	158%

Source: FSC

I CR No. 1287869 | Tel: +968 24825600 | Fax: +968 24817205 | Email: info@fscoman.net | Web: www.fscoman.com

Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,730.90							
Change	-14.66	-0.31%						
Previous Close	4,745.56		Financial Sector	7,760.47	7,772.74	-0.16%	0.85%	4.98%
Open	4,745.56		Industry Sector	5,817.65	5,827.50	-0.17%	-1.08%	6.25%
Day's High	4,753.31		Services Sector	1,816.96	1,820.19	-0.18%	-0.37%	16.06%
Day's Low	4,727.09		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	4.80%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
CONSTRUCTION MATERIAL INDUSTRI	0.045	7.14%	NATIONAL GAS	0.088	-2.22%	OMAN CHROMITE	3.585	0.10
MAJAN COLLEGE	0.11	4.76%	SMN POWER HOLDING	0.332	-2.07%	NATIONAL DETERGE	0.650	0.18
AMAN REAL ESTATE	0.095	4.40%	BANK NIZWA	0.105	-1.87%	OMAN CEMENT	0.395	0.19
ALANWAR INVESTMENT	0.078	4.00%	OMAN REIT FUND	0.066	-1.49%	ASAFFA FOODS	0.385	0.30
PHOENIX POWER	0.057	3.64%	AL SHARQIYA INVESTMENT HO.	0.072	-1.37%	TAAGEER FINANCE	0.103	0.50

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,867.78		Tadawul Banks	11,749.24	11,783.67	-0.29%	0.38%	-1.47%
Change	-32.52	-0.27%	Tadawul Energy	5,161.13	5,153.51	0.15%	0.49%	-2.56%
Previous Close	11,900.30		Tadawul Utilities	13,665.59	13,688.25	-0.17%	1.49%	-6.27%
Open	11,910.17		Tadawul Telecom	8,066.05	7,997.12	0.86%	1.47%	-0.15%
Day's High	11,918.78		Tadawul Insurance	10,796.80	10,918.22	-1.11%	-1.01%	-4.28%
Day's Low	11,858.68		Tadawul Retailing	7,870.24	7,911.26	-0.52%	-0.82%	2.20%
YTD Change	-0.83%		Tadawul Food & Beverages	6,107.84	6,188.39	-1.30%	-0.46%	3.55%
Volume Mn	256,757.31		Tadawul Media	31,245.64	31,561.20	-1.00%	-0.63%	-2.08%
Value Traded Mn	6,489.26		Tadawul Materials	5,504.47	5,519.99	-0.28%	-0.26%	-3.59%
Traded / Listed Stocks	238	228	Tadawul Capital Goods	12,901.28	13,097.86	-1.50%	-2.16%	-2.49%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
GROUP FIVE PIPE SAUDI LTD	40.4	4.12%	MIDDLE EAST SPECIALIZED CABL	37.45	-4.71%	AL-BAHA DEVELOPMI	0.17	133796.31
RIYADH CEMENT CO	26.7	4.09%	SAUDI AZM CO. FOR COMMUNICAT	21.90	-4.62%	ANAAM INTERNATIO	1.08	8111.28
SAUDI PAPER MANUFACTURING CO	67.6	4.00%	MEDITERRANEAN & GULF INSURAN	24.74	-4.29%	SAUDI FISHERIES	24.46	7098.29
MOBI INDUSTRY CO	12.98	3.84%	SAUDI ENAYA COOPERATIVE INSU	17.38	-3.44%	SAUDI ARABIAN OIL C	27.25	6344.13
FAWAZ ABDULAZIZ ALHOKAIR & C	11	3.38%	SAUDI FISHERIES	24.46	-3.43%	TOURISM ENTERPRIS	0.89	5321.10

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,395.02							
Change	14.53	0.33%						
Previous Close	4,380.49		Real Estate & Construction	N/A	N/A	N/A	N/A	N/A
Open	4,380.49		Banking	N/A	N/A	N/A	N/A	N/A
			Investment and Financial	N/A	N/A	N/A	N/A	N/A
Day's High	4,407.46		Insurance	N/A	N/A	N/A	N/A	N/A
Day's Low	4,378.59		Consumer Staples	N/A	N/A	N/A	N/A	N/A
YTD Change	0.08		Services	N/A	N/A	N/A	N/A	N/A
			Industrial	N/A	N/A	N/A	N/A	N/A
Volume Mn	49,035.81		Telecommunication	N/A	N/A	N/A	N/A	N/A
Value Traded Mn	165.72		Transportation	N/A	N/A	N/A	N/A	N/A
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
DRAKE & SCULL INTERNATIONAL	0.387	3.75%	BHM CAPITAL FINANCIAL SERVIC	3.52	-7.37%	DRAKE & SCULL INTEI	0.39	77,879.89
AJMAN BANK PJSC	1.88	2.73%	DUBAI NATIONAL INSURANCE	4.5	-5.26%	UNION PROPERTIES F	0.34	7,955.63
AL SALAM BANK SUDAN	0.565	1.99%	SHUAA CAPITAL PSC	0.213	-2.74%	EMAAR PROPERTIES I	8.62	6,645.63
EMAAR DEVELOPMENT PJSC	8.89	1.95%	ARAMEX PJSC	2.35	-1.67%	AJMAN BANK PJSC	1.88	5,178.11
AL FIRDOUS HOLDINGS PJSC	0.323	1.89%	EMIRATES NBD PJSC	19.8	-1.00%	SHUAA CAPITAL PSC	0.21	4,934.60

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,386.20							
Change	35.88	0.38%						
Previous Close	9,350.32		Financial	16,715.37	16,649.64	0.39%	0.39%	1.68%
Open	9,350.32		Telecommunication	4,449.46	4,435.76	0.31%	0.31%	-0.60%
Day's High	9,408.27		Consumer Services	15,031.76	14,934.15	0.65%	0.65%	4.65%
Day's Low	9,349.91		Basic Material	4,670.69	4,651.83	0.41%	0.41%	-2.72%
YTD Change	-2.00%		Industrials	2,636.51	2,634.26	0.09%	0.09%	0.46%
			Utilities	10,727.13	10,488.75	2.27%	2.27%	6.72%
Volume Mn	244,779.52		Energy	2,067.57	2,073.90	-0.31%	-0.31%	0.73%
Value Traded Mn	5,283.10		Health Care	2,535.29	2,526.42	0.35%	0.35%	-2.96%
Traded / Listed Stocks	72	84	Real Estate	10,802.13	10,716.23	0.80%	0.80%	0.90%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
HAYAH INSURANCE CO PJSC	1.14	14.00%	ARAM GROUP	2.48	-9.82%	APEX INVESTMENT CO	3.23	77532.63
APEX INVESTMENT CO PSC	3.23	10.24%	FOODCO NATIONAL FOODSTUFF CO	1.07	-9.32%	MULTIPLY GROUP	2.14	23296.37
GHITHA HOLDING PJSC	27.9	3.72%	PALMS SPORTS P.J.S.C	8.9	-7.10%	ESHRAQ INVESTMEN'	0.29	14623.32
AL BUHAIRA NATIONAL INSURANC	2.6	3.17%	NMDC GROUP PJSC	24.98	-2.80%	RAK PROPERTIES	1.18	10865.24
MULTIPLY GROUP	2.14	2.88%	NATIONAL BANK OF UMM AL QAIW	2.24	-2.61%	ABU DHABI NATIONA	3.60	8761.55

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,448.96							
Change	-10.09	-0.10%	Total Return	23,829.13	23,852.13	-0.10%	0.49%	2.56%
Previous Close	10459.05		Rayan Islamic	4,853.91	4,856.54	-0.05%	0.71%	1.81%
Open	10459.05		All Share	3,716.73	3,718.42	-0.05%	0.43%	2.51%
			Banks & Finance	4,581.59	4,583.41	-0.04%	0.40%	4.32%
Day's High	10475.55		Industrials	4,246.33	4,246.31	0.00%	0.52%	1.04%
Day's Low	10446.24		Transportation	5,398.15	5,432.80	-0.64%	-0.43%	-1.42%
YTD Change	-0.03523986		Real Estate	1,549.46	1,554.30	-0.31%	0.20%	1.17%
			Insurance	2,354.58	2,360.98	-0.27%	0.03%	-0.30%
Volume Mn	137.565		Telecommunications	1,756.19	1,750.87	0.30%	1.91%	1.63%
Value Traded Mn	336.9176		Consumer Goods	7,713.97	7,676.08	0.49%	0.75%	1.62%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
MEDICARE GROUP	4.63	4.42%	DLALA HOLDING	1.21	-1.87%	DOHA BANK QPSC	1.79	15614.17
INMA HOLDING COMPANY	4.40	3.53%	BARWA REAL ESTATE CO	2.81	-1.02%	QATAR ALUMINUM M	1.27	14609.15
DOHA BANK QPSC	1.79	1.93%	QATAR NAVIGATION	11.40	-0.87%	BALADNA	1.39	11681.66
AL FALEH EDUCATION HOLDING	0.84	1.83%	SALAM INTERNATIONAL INVESTME	0.69	-0.86%	MESAIEED PETROCHE	1.64	8769.68
AAMAL CO	0.84	1.82%	ESTITHMAR HOLDING QPSC	1.84	-0.81%	MASRAF AL RAYAN	2.45	6490.30

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,944.76							
Change	-7.60	-0.39%	MSCI Bahrain	160.80	160.80	0.00%	0.00%	0.90%
Previous Close	1,952.36		MSCI Bahrain Domestic Islamic	62.52	62.52	0.00%	-0.01%	1.41%
Open	1,952.36		MSCI Bahrain Net TR USD	439.14	439.14	0.00%	0.00%	0.91%
Day's High	1953.560							
Day's Low	1944.760							
YTD Change	-1.36%							
Volume Mn	1,746.72							
Value Traded Mn	0.843							
Traded / Listed Stocks	41	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
ARAB BANKING CORP BSC-\$US	0.34	1.19%	NATIONAL BANK OF BAHRAIN BSC	0.49	-2.00%	ARAB BANKING CORP	0.34	330.00
-	-	-	AL SALAM BANK BSC	0.21	-1.41%	AL SALAM BANK BSC	0.21	233.99
-	-	-	ALUMINIUM BAHRAIN BSC	1.06	-0.47%	NATIONAL BANK OF B	0.49	83.70
-	-	-	-	-	-	SOLIDARITY BAHRAIN	0.35	30.52
-	-	-	-	-	-	BAHRAIN ISLAMIC BA	0.06	10.86

Source: FSC

ICR No. 1287869 | Tel: +968 24825600 | Fax: +968 24817205 | Email: info@fscoman.net | Web: www.fscoman.com

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,156.25							
Change	-2.31	-0.03%	Industrials	753.94	754.56	-0.08%	-0.90%	-16.96%
Previous Close	7,158.56		Banks	1,760.79	1,758.23	0.15%	-1.01%	6.88%
Open	7,166.23		Consumer Service	1,002.82	990.49	1.24%	1.11%	52.27%
			Technology	1,593.22	1,505.92	5.80%	-0.45%	175.47%
Day's High	7,174.74		Real Estate	1,346.36	1,338.96	0.55%	0.20%	11.00%
Day's Low	7,141.23		Financial Services	1,430.11	1,444.22	-0.98%	2.26%	17.97%
YTD Change	4.97%		Telecom	1,009.30	1,001.56	0.77%	-0.43%	-8.67%
			Health Care	455.36	471.83	-3.49%	3.16%	-5.56%
Volume Mn	0.35		Insurance	1,987.78	2,097.76	-5.24%	1.33%	-13.30%
Value Traded Mn	66.56		Basic Materials	811.26	806.60	0.58%	-0.68%	8.76%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
FIRST TAKAFUL INSURANCE CO	199.00	10.56%	UNICAP INVESTMENT AND FINANC	190.00	-22.45%	ARZAN FINANCIAL GF	206.00	32370.93
GULF FRANCHISING HOLDING CO	94.00	8.42%	GULF INSURANCE GROUP KSC	1142.00	-12.15%	KUWAIT BUSINESS TC	67.70	30221.21
AUTOMATED SYSTEMS CO KSCC	219.00	5.80%	JIYAD HOLDING CO KSC	19.80	-10.81%	INTL FINANCIAL ADVI	415.00	26603.28
SANAM REAL ESTATE CO KSCC	225.00	5.63%	NATIONAL CONSUMER HOLDING CO	116.00	-7.94%	COMMERCIAL REAL E	159.00	11498.66
FIRST INVESTMENT CO KSCC	45.20	5.36%	MENA REAL ESTATE CO	140.00	-5.41%	JIYAD HOLDING CO K	19.80	11002.74

Source: FSC